



USDA TURKEY MARKET NEWS REPORT

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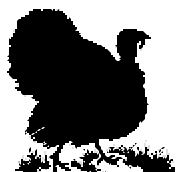
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens was steady, consumer sized toms steady to barely steady. Holiday fill-in demand light. Offerings of hens short to light, consumer sized toms light to instances fully adequate for the limited buyer interest. The market tone on rib breasts was steady to fully steady, balance of items mostly steady to barely steady. Offerings of rib breasts light but spotty, balance mostly adequate to fully adequate. Processors working shortened holiday schedules this week and next week.

EXPORT MARKET HIGHLIGHTS

Demand light. Trading slow. Offerings mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	108-129
TURKEYS Y TOMS 22-24#	105-129
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-139

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	84-89
FROZEN TURKEYS Y TOMS 28# & UP	84-89
BREASTS 10-12#	155-160
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	84-91
FROZEN TURKEYS Y TOMS 14-24#	84-89
FROZEN TURKEYS Y TOMS 24-28#	84-89

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	84-86	-	-	-
CENTRAL REGION 4/	83-86	-	-	-
WESTERN REGION 5/	84-86	-	-	-
16-24 LB TOMS				
EASTERN REGION	81-84	-	-	-
CENTRAL REGION	81-83	-	-	-
WESTERN REGION	82-84	-	-	-

FORWARD SHIPMENTS 6/

WTD
AVG

VOLUME
(000)

DEL.
PER

OPEN COMMITMENTS 7/

VOLUME
(000)

DEL.
PER

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 DECEMBER 2005.

The market tone on rib breasts was steady to fully steady with the balance of items steady to barely steady. Demand is seasonally slowing due to the upcoming holiday processing schedules and resulting down times. Offerings of rib breasts light and spotty; balance in a full range, mostly adequate to fully adequate. Trading light. Frozen thigh trim with bone fragments traded at 47 cents shipping point for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	121.00	7
BREASTS, 4-8 LBS GRADE A—FRESH 2/		W	158.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	39.00		39.00	80
DRUMSTICKS, TOM—FRESH		F	38.00	80
DRUMSTICKS, HEN	42.00		42.00	40
WINGS, FULL-CUT, TOM		F	31.34	61
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	42.37	167
WINGS, V-TYPE, HEN		T	117.00	20
NECKS, TOM		F	38.78	184
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	263.00	40
BREASTS, B/S, TOM—FRESH 3/		F	266.49	322
THIGH MEAT				
THIGH MEAT—FRESH	94.00		94.00	40
BREAST TRIM MEAT		F	163.00	40
SCAPULA MEAT		F	110.00	10
TENDERLOINS				
DESTRAPPED TENDERS		W	221.00	120
DESTRAPPED TENDERS—FRESH		F	230.39	224
WING MEAT WITH SKIN		F	70.11	106
MECHANICALLY SEPARATED 4/		F	16.00	40
MECHANICALLY SEPARATED—FRESH 4/	19.00		19.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00		39.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		T	17.00	40
THIGH MEAT - FROZEN		R	98.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.